#### Using Data to Improve Fidelity of Implementation of a Tier 3 Intervention: **RENEW** in

New Hampshire and Pennsylvania

22<sup>nd</sup> Annual CSMH Conference October 20, 2017 Michael Minor, Joanne Malloy, Kathy Francoeur, Sielke Caparelli



#### PaTTAN's Mission

The mission of the Pennsylvania Training and Technical Assistance Network (PaTTAN) is to support the efforts and initiatives of the Bureau of Special Education, and to build the capacity of local educational agencies to serve students who receive special education services.

PDE's Commitment to Least Restrictive Environment (LRE)

Our goal for each child is to ensure Individualized Education Program (IEP) teams begin with the general education setting with the use of Supplementary Aids and Services before considering a more restrictive environment.

|--|

#### **Objectives**

- Describe the basic features of RENEW
- Describe how RENEW was scaled up in New Hampshire
- Connect the role of fidelity tools to the stages of implementation.
- Identify three things that cause an implementation gap.

#### Agenda

- I. About RENEW
- 2. Pennsylvania Department of Education
  - Brief Intro to Implementation Science
  - RENEW in PA
    - Upholding Fidelity
    - Data
- 3. University of New Hampshire
  - Enter for RENEW Implementation

#### **RENEW: Model Elements**



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#### The RENEW Process



Pennsylvania Department of Education - PaTTAN	
IMPLEMENTATION OF RENEW IN PA	
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The Science of Implementation	
Effective Innovations Effective Enabling Contexts	
Framework 1: Usable Innovations Significant Framework 2: Implementation Stages	
Significant Outcomes  Framework 2: Implementation Stages Framework 3: Implementation Drivers	
Framework 4: Implementation Teams Framework 5: Improvement Cycles	
"	
anim National Implementation Research Research	
Implementation Science is the study of factors that influence the full	
and effective use of innovations in practice. The goal is to not answer factual questions about what is, but rather to determine what is required. (NIRN, 2015).	
Why is this important to your RENEW Tertiary Team?	
Fixee, D. L., Naoun, S. F., Bisse, K. A., Friedman, R. M. & Wallace, F. (2005). Implementation Research: A synthesis of the Leterature. Temps, Pt. University of South Florida, Louis de la Parte Florida Mertal Health Institute. The National Implementation Observation of the Computer Compu	
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#### Avoid the Implementation Gap

#### What you want -----What actually happens

- What is adopted is not used with <u>fidelity</u> and good outcomes
- What is used with fidelity is not <u>sustained</u> for a useful period of time
- What is used with fidelity is not used on a <u>scale</u> sufficient to impact social problems

PA Measures RENEW in 3 ways: RENEW Implementation Checklist (Fidelity) RENEW Integrity Tool (Fidelity) Student Data Tracker (Impact)

# Where do you want to be? "A policy or program has been mandated or adopted and..." A B C Making it happen The Implementation Team is accountable for developing the implementation support systems, resolving organization and system issues that arise... "and are held accountable for achieving positive outcomes..." (Fissen, et al., 2011)

#### Structure of Trainers

National Trainer
Dr. JoAnne Malloy- UNIH

4 Statewide Trainers

Pattan Prisburgh
Mike Minor
Sielke Caparelli

Local RENEW Trainer of Training (TOT)

IU TaC , MH Provider Agency

Implementing LEA

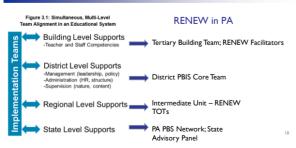
Tertary Team
RENEW Faciliators

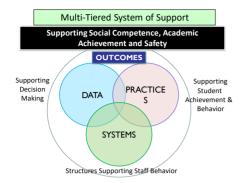


#### Pennsylvania State Structure of RENEW



#### Implementation Teams (NIRN, 2017)





### The High School Model: Positive Behavior Interventions & Supports & RENEW



#### RENEW in PA System of Education

Behavior Initiative     Secondary Transition Initiative     MTSS – Advanced Tiers	$\rightarrow$
MTSS	Anne de Proposition II The Parket
Cross-Disciplinary Team Approach (to incl Community Involvement)	20 TO 100
Use of Evidence-Based Practices/Methodolo	ogies \
Progress-Monitoring	
Data-Based Decision-Making	Academics and/or Behavior

#### Holding on to Fidelity

# Get Started and then Get Better

#### Implementation Stages (Goodman—Adapted from Fixsen, 2013)

	Focus Stage		Description	
Should we do it!		Exploration/Adoption	Decision regarding commitment to adopting the program/practices and supporting successful implementation.	
	Work to do it right!	Installation	Set up infrastructure so that successful implementation can take place and be supported. Establish team and data systems, conduct audit, develop plan.	
2012-	2015	Initial Implementation	Try out the practices, work out details, learn and improve before expanding to other contexts.	
	Work to do it better!	Elaboration	Expand the program/practices to other locations, individuals, times- adjust from learning in initial implementation.	
2015 - p		Continuous Improvement/ Regeneration	Make it easier, more efficient. Embed within current practices.	

#### Holding to Fidelity

- RENEW Implementation Checklist (RIC)
- RENEW Integrity Tool (RIT)
- Student Data Tracker

#### RENEW pTrack- Supporting Fidelity of Implementation and Training



#### Fidelity Assessment

- not a personnel evaluation
- not measures of child outcomes; rather of ADULT behavior, products and condition
- not a start up activity

NIRN; Module 7: Fidelity Assessment (2017)

#### Assessing Fidelity

- Frequent
- Relevant
- Actionable

New Program or Practice Fidelity Data

Without fidelity data, we cannot determine if we have a performance problem or an innovation problem.

#### RENEW Implementation Checklist (RIC)

- Completed by team very 6 months until team reaches 80%, then yearly thereafter
- Building-Level Coach enters data into RENEW Database Purposes:
  - Measure fidelity
  - Ensure implementation
  - Reinforce staff and build on strengths
  - Feedback to TOT on functioning of
    - Recruitment and Selection Practices
      Training Programs (pre and in-service)
      Supervision and Coaching Systems
      Interpretation of Outcome Data

#### RENEW Implementation Checklist (RIC)

- 3 sections (17 Items | 34 Points)
  - Foundations
  - Training and Technical Assistance
  - Ongoing Support and Progress Monitoring
- The team reviewed the list of youth eligible for RENEW (Strengths and Needs Checklist), ensured quick enrollment and identified disposition of youth at every meeting (Tracker)
- The Tracker or equivalent data system is in place and the learn reviews implementation benchmarks at least 1x/mo (Tracker).
  Turbeach and education activities took place about RENEW to key slakeholder groups.
- There is a process in place using data to assess youth retention, achievement of benchmarks, and outcomes.

	outcome
ementation Rating	Priority Rating

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#### **RENEW Integrity Tool (RIT)**

- TOT completes with Facilitator 6 months post initial training and then yearly thereafter
- TOT enters data into RENEW Database

#### Purposes:

- Ensures fidelity
- Ensures implementation
- Develops educational and practice judgment
- Provides feedback to selection and training processes
- Grounded in "Best Practices"

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#### **RENEW Integrity Tool (RIT)**

- 3 sections (38 Items | 152 Points)
  - Phase I: Engagement and Mapping
  - Phase 2: Initial Plan Development
  - Phase 3: Plan Implementation & Refinement
- 6 Every youth who enrolled and his or her parents signed school/agency consent documents required to participate in RENEW.
  - The Roles and Responsibilities agreement was discussed with each youth who enrolled in RENEW & signed.

The facilitator's schedule allowed for youth to choose the mapping meeting times, frequencies and locations.

Fully Implemented (4)	
Mostly (3)	
Somewhat (2)	
Minimally (1)	
Almost Never	

#### Success

#### Challenges

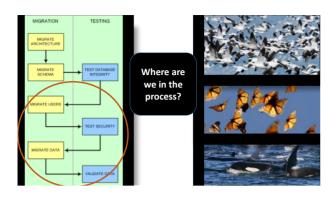
- TOT Supervisors and Commitment to Fidelity
- Document Infrastructure
- Data Systems
  - Schedule
  - Collection | Entry
  - Completion | Accurate
- Network
- · Demand for training
- TOT Supervisors and Commitment to Fidelity
- Regional turnover
- · Refining Data Systems - Reports and Analysis
- Time embedding RENEW into instructional day

Aligning data is critical to managing and developing RENEW in PA. GOAL: Convey a common understanding of data definitions and data responsibilities. UNH **RENEW** in **RENEW** in RENEW PA your school

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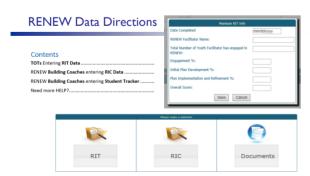
Spreadsheets → Database

- Percent Courses Completed
   ODR Aggregate Change Repoil
   Percent of Excused Absences
   Percent of Un-Excused Absences
   Percent of Un-Excused Absences



#### Recall RENEW Roles for Data Collection

State Trainers	тот	Building Level Coach
	RENEW Integrity Tool (enter and view)	n/a
	RENEW Implementation Checklist (enter/view in order to support Building Level Coaches)	RENEW Implementation Checklist (enter/view)
		Student Tracker (enter/view)



#### Stories from the Field



#### Stories from the Field - Youth Voice



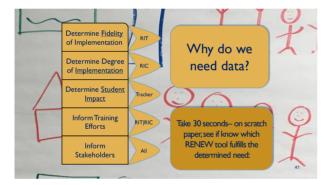
#### Want to be a better Facilitator? Check it out!

1	Is neutral; sihe does not take sides and does not express or advocate points of view during the process.		Request Part II of the RENEW Integrity Tool from your RENEW TOT!
2	Is aware of group and organization dynamics, in order to foster natural group	_	
	strengths.	8	Elicits positive responses from the youth (he/she wants to talk more, affirms
3	Supports and ensures that the youth is respected and is the primary authority		that he or she has been heard, etc.)
3	regarding his/her life decisions.	9	Asks open-ended questions and questions that promote exploration of ideas and insight
١.	Creates procedures for and effectively facilitates meetings (i.e. well-	_	anu iisigii.
4	developed agendas, decision making methods, ground rules etc.)	10	Shows patience, let's silence occur, and does not talk to fill space
5	Uses clear and simple language that ensures that all individuals stay with the	$\vdash$	
5	process rather than rush to premature solutions.	11	Uses the flip charts recording to facilitate group and individual learning
6	Manages conflicts within the group and uses the incidents as learning	12	Records, summarizes and shares information such that it is accessible to and
Ľ	pportunities for the process itself.		clear to everyone.
7	Uses facial expressions and body language that expresses empathy and understanding (looks at the person speaking, summarizes, reflects, appropriately).	13	The facilitator tells the youth what will happen, and next steps (orients and summarizes).

#### Recall Why we Need Data:

- Inform stakeholders of impact and outcomes
  - State Advisory Panel (includes 12+ state departments and agencies)
- Inform professional development
  - TOTs can use fidelity tool results to afford training opportunities to individuals or small groups
  - State Trainers can pull reports and use data to inform training resources (materials and time)
- Communicate the PA RENEW Footprint
  - How many TOTs? How many schools?

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#### Recall when RENEW data is due

- RIT Data is due
  - Last day of January (if RIT was conducted in the fall)
  - Last day of June (if RIT was conducted in the spring)
- RIC Data is due ) on behalf of the Tertiary Team two times a year until 80% implementation is achieved and once a year thereafter.
- Student Data is due
  - Last day of January (reflecting 18 weeks of fall semester)
  - Last day of June (reflecting 18 weeks of spring semester)

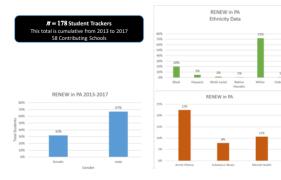
Pennsylvania Department of Education - PaTTAN

#### **DATA OUTCOMES**

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#### PA RENEW Data

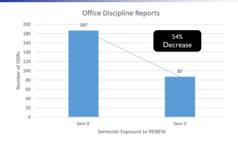
- 2016 2017
- 178 Records Cumulative
- 44 Have 3 Semesters of Exposure to RENEW
  - 18 Females | 26 Males
  - 12 Arrest History | 2 Mental Health | 4 Substance Abuse
  - 14 Black | 3 Hispanic | 27 White



#### Ethnicity and Gender (44)



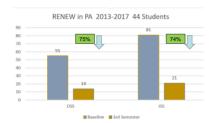
#### **ODRs (44)**



#### ODR-44 Students



#### OSS & ISS 2012-2017



Next Steps PA

- Set up reports and conduct analysis of RIT and RIC Data
- · Continued teaming and training across all levels
- Exploration of ideas to embed RENEW into educational day for students
- · Exploration of ideas to help facilitators move through established Youth Action Plan
- Exploration of RENEW in county level mental health model, Systems of Care

#### References

Blasé, K., van Dyke, M., & Fixsen, D. (2013). Stoges of implementation analysis: Where are we? [self assessment tool]. National Implementation Research Network. Retrieved from <a href="http://limplementation.fpg.unc.edu/resources/stages-implementation-analysis-where-are-we">http://limplementation.fpg.unc.edu/resources/stages-implementation-analysis-where-are-we</a> Fixsen, D., Blase, K., Metz, A., & Van Dyke, M. (2013). Statewide implementation of evidence-based programs. *Exceptional Children*, 79(2), 213-230.

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The National Implementation Research Network, FPG Child Development Institute, University of North Carolina, Chapel - Hill Module 7: Fidelity Assessment (2017)

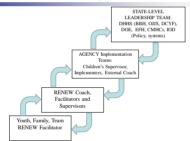
The National Implementation Research Network, FPG Child Development Institute, University of North Carolina, Chapel Hill NIRN; Implementation Science Define <a href="https://inrinfig.gunc.edu/learn-to-the-nation implementation/implementation-defined

The National Implementation Research Network, FPG Child Development Institute, University of North Carolina. Chaple Hill Implementation Teams (2017) Retrieved from http://initrn.fpg.uncedulearn-implementation/implementation-teams

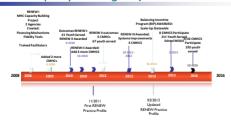
# RENEW IMPLEMENTATION IN NEW HAMPSHIRE'S COMMUNITY MENTAL HEALTH SYSTEM

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#### RENEW Mental Health Center-Implementation Structure



#### RENEW Capacity Building Projects (Oct. 2008- June, 2016)



## STAGES OF IMPLEMENTATION & IMPROVEMENT CYCLES

#### **Description of Stages of Improvement**



# STAGES OF IMPLEMENTATION & IMPROVEMENT CYCLES



#### Using PDSA Cycles to Make Systems Improvements

• RENEW I Facilitators told us: "It takes time away from billable hours to implement

RENEW"

Time Spent in RENEW Implementation

Our

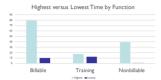
Response
was:
Let's
study that!

Time Spent in RENEW Implementation

Time Spent in RENEW

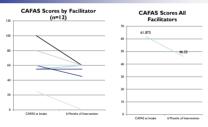
#### Findings from Time Logs

• Significant variability between time facilitators spent with youth, and billable versus non-billable:



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#### **RENEW I Youth Outcomes**



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#### **Drivers**

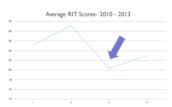


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• How were the drivers related to system, fidelity and outcome improvements?

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#### **RENEW Integrity Checklist**



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#### Conclusions and Next Iterations- RENEW II and III



Result: We were asked to apply for a 3-
year state Medicaid Balancing Incentives
Project (BIP)
2013-2016

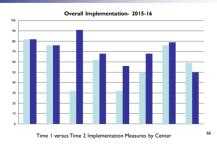
- Systems improvements- requiring and training RENEW Implementation Teams
  Data improvements- piloted an online data system; refined our fidelity measures
  Scaled up from 6 to 9 Community Mental Health Centers
  Facilitator training improvements
  Created a formal local coaching system

- · Linked with education

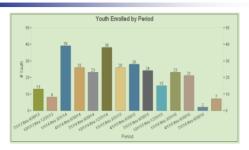
#### **BIP- Implementation Enhancements**

- Provided up to \$12,000/year of incentive payments to CMHCs for achieving benchmarks.
- Refined and supported internal/local coaches.
- Facilitated formal agreements with high schools (tied to one benchmark).

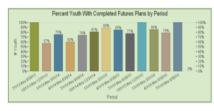
#### BIP-RENEW Implementation Checklist-



#### BIP- Youth Enrollments by Quarter

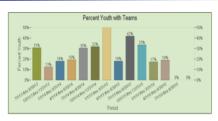


#### BIP-Youth Who Completed Plans

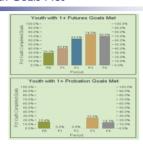


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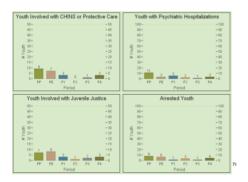
#### **BIP- Youth With Teams**



#### BIP- % Youth Goals Met



70



Exemplar- Seacoast Mental Health and Exeter High School

### The Role of a Mental Health Specialist on the Implementation Team

- More efficient access to needed information.
- Earlier access to the RENEW intervention.
- Effective cross-team structure promotes better communication & coordination of services.
- Able to stream line the process.
- Cross-team leadership promotes common language & approach to address needs of the school & community.
- $\bullet\,$  Greater ability to focus on the organizational structures of both systems .
- Able to provide school staff with insight into beneficial RENEW practices and helpful tools.

2017

#### **RENEW Implementation Team**

#### **Vision Statement:**

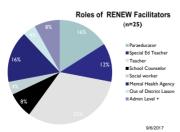
To develop a sustainable infrastructure to support students through strengths-based futures planning.

#### Mission:

To ensure the successful implementation and collaboration of the RENEW process through analyzing data, identifying students, and coaching facilitators with the goal of improving student outcomes.

9/6/2017

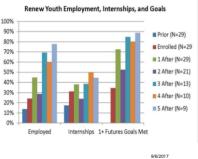
#### Who are the RENEW facilitators?



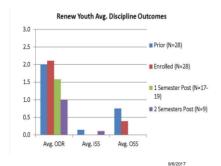
#### Trainings for 2014-2017:

- 3 Day RENEW facilitator's training
- I Day RENEW Coaches Training
- RENEW Implementation Team Training
- Ongoing bimonthly coaching and TA to RENEW Implementation Team and RENEW facilitators

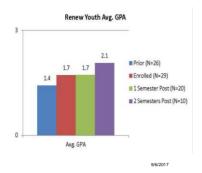
2017



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9/6/2017

#### What does it take to sustain RENEW?

- Committed coaches, committed facilitators, and supportive leadership
- A solid implementation team with a dedicated <u>coach</u> who is able to manage this process with fidelity and support facilitators
- Investment for training and ongoing support for facilitators
- Reliable data-driven decision-making
- Identified conduits to outside resources and community
- Commitment from SAU to support coaching support provided by Seacoast Mental Health

9/6/2017

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